



A PRESENTATION

by

**DAVID SHRIMPTON
HEAD OF EQUITY MARKETS DEVELOPMENT
LONDON STOCK EXCHANGE**

on

**The Joint Venture between the London Stock Exchange and the Tokyo Stock Exchange
to establish a new securities market in Japan in 2009**

introduced by

Mr. Mitsuo Miwa, Chief Representative of the Tokyo Stock Exchange, London

to be held on

Wednesday, 14th January 2009 at 6.30 pm

at

**The London Stock Exchange
18 Paternoster Square, London EC4M 7LS**

(Drinks and canapés after the meeting are kindly being provided by the London Stock Exchange.)

This new securities market in Tokyo, modelled on the LSE's extremely successful AIM, represents a significant step in the development, de-regulation and internationalisation of Japan's capital markets. It will be the first exchange-regulated securities market in Japan and also the first market there to permit admission and disclosure documents in the English language. We are extremely fortunate to have the opportunity to hear, from those directly involved in the establishment of this new "Tokyo AIM", not only how the market will be structured and operate, but also about those changes in Japanese investor practices with which it will seek to resonate, as well as the cross broader business opportunities it will present for UK and Japanese companies.

Followed by a question and answer session moderated by Scott Hopkins of the City Panel on Takeovers and Mergers and Co-Chairman of the BJLA.

About the Organisers

The British Japanese Law Association ("BJLA") is a bilateral law association which exists to promote understanding and exchange of knowledge between British and Japanese lawyers. It holds regular lectures, seminars and social events in London.

The Japan Society, which is a registered charity, is the leading cultural and educational organisation in the United Kingdom for Japan and organises a full programme of academic, business and cultural events each year.

There will be an opportunity after this meeting for members of both organisations to socialise and network together.

If you would like to attend the presentation on Wednesday 14th January 2009, please complete and return the form below:

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To: Anita Mant
amant@londonstockexchange.com

Dated _____ 200__

I/we wish to attend the meeting at The London Stock Exchange on Wednesday 14th January 2009.

Name: _____

Address: _____

(Daytime) Telephone number: _____

Are you a member of the BJLA? *Yes/No**

Are you a member of the Japan Society? *Yes/No**

**Please delete as appropriate*